

### FIRM OVERVIEW

Harvey & Company LLC is a leading merchant bank that brings together equity capital, exceptional management teams and strong operating companies to create premier firms in attractive industries through acquisitions, recapitalizations and growth capital investments.

Over the past thirteen years, the Harvey & Company team has built ongoing relationships with numerous active and well-capitalized acquirers. The depth of our experience allows us to execute strategies that fit both our investment criteria and those of our partners. As a merchant bank, we actively participate with our capital partners as investors and equity holders and are committed to their long-term growth and financial success.

The principals of our firm, typically together with other large private equity partners and often alongside existing management, invest equity capital within the outsourced business services, manufacturing, distribution, and consumer products & services industries. Our successful track record has generated substantial capital returns for our management partners in the form of immediate liquidity at the transaction date, as well as equity value down the road.

### COMMON TRANSACTIONS

<b>Recapitalizations</b>	Aid business owners in achieving significant liquidity or facilitating the generational transfer of a business with a financial and operating partner
<b>Buyouts</b>	Provide equity capital to back management teams
<b>Build-Ups</b>	Create operational scale and a more competitive market position through a series of strategic acquisitions.
<b>Later-Stage Growth Capital</b>	Provide equity capital to help achieve product/service’s full potential.
<b>Minority Investments</b>	Aid business owners in achieving liquidity or increasing available capital while maintaining a controlling interest in the company.
<b>Alternative Financing</b>	Offer flexible private and mezzanine debt, with or without a combined equity investment, to business owners
<b>Executive-Led Acquisitions</b>	Back proven executives (CEO, Chairman, Director & Operating Partner) in proactive acquisition strategies within executive’s expertise.

### RECENT TRANSACTIONS



**Buyout:** Harvey & Company initiated the acquisition of and subsequently invested in The Penray Companies. Penray is a manufacturer and marketer of automotive chemicals serving the heavy-duty truck (“Power Fleet”) and automotive aftermarket segments.

**Management Buyout:** Harvey & Company initiated and participated in the management buyout of select recycling assets of FCR, a unit of Casella Waste Systems, Inc. (Nasdaq: CWST), to form Re Community Holdings, Inc. Re-Community intends to build a market-dominant company that reduces the volume of land-filled waste through conversion into useful products.



**Buyout:** Harvey & Company initiated the take-private of Omni Energy Services Corp. OMNI offers a broad range of integrated services to geophysical companies engaged in the acquisition of on-shore seismic data and to oil and gas companies operating primarily in the Gulf of Mexico.

**Recapitalization:** Harvey & Company initiated and participated in the acquisition of Galaxy Tool Corporation. Galaxy is a full service tool building and precision parts manufacturer serving the business and personal aircraft segments of the aerospace industry.



- Initiated over 125 investments and acquisitions as buy-side advisors, including over 30 transactions in the past four years.
- Over \$1.1 billion of equity capital investment in our acquisition strategies, including \$700 million in recent platforms.
- Current platforms have in excess of \$1.5 billion in aggregate revenues.
- Over 30 experienced professionals and 40 platform transactions

